

AUTHORISED PARTICIPANT AGREEMENT

Dated 14 March 2025

BETWEEN:

- (1) **L S Limited**, a company incorporated under the laws of Jersey under registered number 144329 and having its registered office at 2nd Floor, Gaspé House, 66-72 Esplanade, Jersey, JE1 1GH (the “**Issuer**”);
- (2) **Virtu Financial Ireland Limited**, a MiFID investment firm under the laws of Ireland, with registered office address North Dock One, 5th Floor, 91-92 North Wall Quay, Dublin 1, D01 H7V7 Ireland (the “**Authorised Participant**”); and
- (3) **Leverage Shares Management Company Limited**, a company incorporated under the laws of Ireland with registered number 596207 and having a registered address of 116 Mount Prospect Avenue, Clontarf, Dublin 3, Ireland (the “**Arranger**”),

the Issuer the Authorised Participant and the Arranger are individually referred to as a “**Party**” and together as the “**Parties**”.

WHEREAS:

- (A) The Issuer is the issuer of exchange traded securities (“**ETPs**”) pursuant to the Issuer’s collateralised exchange traded securities programme.
- (B) The Selected Series (as defined below) are or will be listed on exchange(s) as agreed between the Authorised Participant and the Issuer from time to time (the “**Specified Exchange**”) and are issued pursuant to the Base Prospectus;
- (C) The Issuer wishes to appoint the Authorised Participant as authorised participant of the Programme and the Authorised Participant wishes to act as an authorised participant initially in respect of the Series of ETPs set out in Schedule I and any other Series of ETPs as agreed in writing between the Authorised Participant and the Issuer or the Arranger on behalf of the Issuer from time to time (the “**Selected Series**”), under the terms and conditions as set out in this agreement (this “**Agreement**”); and
- (D) The Authorised Participant is an investment firm registered with and regulated by the Central Bank of Ireland.

IT IS AGREED AS FOLLOWS:

1. INTERPRETATION

- 1.1 Capitalised terms used in this Agreement but not otherwise defined herein shall have the meanings given to them in the Master Definitions Schedule relating to the Issuer’s collateralised exchange traded securities programme dated 14 March 2025 (as amended, supplemented, novated and/or replaced from time to time).
- 1.2 This Agreement shall apply separately to each Selected Series and the terms herein shall be construed accordingly so as to create a separate Authorised Participant Agreement per Selected Series.

- 1.3 In respect of each Selected Series, the Authorised Participant acknowledges an assignment by way of security, in favour of the Trustee, all of the Issuer's rights, title, interest and benefit present and future in, to and under this Agreement.

2. APPOINTMENT OF THE AUTHORISED PARTICIPANT

The Authorised Participant is hereby appointed as an authorised participant in respect of the Selected Series. Notwithstanding the foregoing, it is hereby acknowledged and agreed that the Authorised Participant itself shall not transfer, deliver or receive cryptoassets and where the Authorised Participant is under an obligation to transfer, deliver or receive cryptoassets under this Agreement, including any Schedule hereto, that obligation shall be performed by Authorised Participant's affiliate, Virtu Financial Singapore Pte Ltd ("**AP Affiliate**"), not by Authorised Participant.

3. RIGHTS AND OBLIGATIONS OF THE ISSUER

- 3.1 The Issuer represents and warrants to the Authorised Participant that the Selected Series are or will be duly listed in accordance with all applicable rules of the Specified Exchange.
- 3.2 The Issuer acknowledges and agrees that it will provide the Authorised Participant with all documentation required by law in respect of the Selected Series. Further, the Issuer acknowledges that the Authorised Participant: (i) has had no involvement in the preparation of the Base Prospectus (or equivalent); (ii) has had no involvement in any distribution of the Base Prospectus (or equivalent); (iii) the Authorised Participant is reliant on the representation provided by the Issuer with respect to the information contained in the Base Prospectus (or equivalent), as provided in in Clause 3.4 of this Agreement, (iv) the Authorised Participant itself does not take or maintain any responsibility in respect of the contents of the Base Prospectus (or equivalent); and (v) the Authorised Participant does not underwrite, and does not constitute an underwriter of, the Selected Series.
- 3.3 The Issuer will take all such steps or actions which may be reasonably required in order to allow the Authorised Participant to fulfil its duties as Authorised Participant, including but not limited to:
- (i) timely before opening of the relevant Specified Exchanges, give the Authorised Participant all relevant information on the constitution, assets and ETP Security Value of the Selected Series in the form of daily portfolio composition files;
 - (ii) inform the Authorised Participant in a timely manner of any changes made by the Issuer with respect to the Selected Series, the Base Prospectus (or equivalent) and other documentation and administrative, registration and other formalities required by the applicable laws and regulations to the Selected Series that the Issuer knows, or reasonably should know, may have an impact on the business of the Authorised Participant; and
 - (iii) in a timely manner respond to any reasonable requests from the Authorised Participant for information regarding the Selected Series.
- 3.4 The Issuer represents to the Authorised Participant that all information provided is and will be, to the best of its knowledge, truthful and correct in all material respects and that: (i) the Base Prospectus (or equivalent) contains all information with respect the Issuer and the Selected Series that is material in the context of the issue and offering of the Selected Series (including all information required by applicable law and the information

that is necessary to enable investors and their professional advisers to make an informed assessment of the condition of the Issuer and the rights attaching to the Selected Series), (ii) the statements contained in it relating to the Issuer are in every material particular true and accurate and not misleading, (iii) there are no other facts in relation to the Issuer or the Selected Series the omission of which would, in the context of the issue and offering of the Selected Series, make any statement in the Base Prospectus (or equivalent) misleading in any material respect, and (iv) all reasonable enquiries have been made by the Issuer to ascertain such facts and to verify the accuracy of all such information and statements.

- 3.5 The Issuer will give the Authorised Participant notice of any proposal to bring a new exchange-traded product that has not been agreed between the parties (an “**Additional ETP**”) within the scope of the arrangements contemplated by this Agreement as early as is reasonably practicable. On receipt of such notice by the Authorised Participant, the Authorised Participant and the Issuer, or the Arranger on behalf of the Issuer, shall agree in writing whether or not each Additional ETP shall be deemed included in this Agreement.
- 3.6 The Issuer may use the name of the Authorised Participant as a commercial reference in any marketing or promotional material regarding the Selected Series strictly to the extent that it refers to the role of the Authorised Participant in relation to the Selected Series, provided that the Issuer shall include any appropriate disclaimer language reasonably required by the Authorised Participant (including as to the fact that the Authorised Participant is not an underwriter in respect of the Base Prospectus). The Issuer acknowledges and agrees that the name and logo of the Authorised Participant, and all related rights, registrations and entitlements, together with all related applications, renewals, extensions and other filings related are and will remain the exclusive property of the Authorised Participant.
- 3.7 The Issuer shall be entitled in its absolute discretion to delegate to the Arranger, or any other person appointed by the Issuer, the carrying out on behalf of the Issuer of any of the Issuer's duties under or in connection with this Agreement and the exercise on behalf of the Issuer of all discretions or decisions which the Issuer is required or entitled to take under or in connection with this Agreement, provided that the Issuer shall not be entitled to and shall not delegate to the Arranger or any other person any Issuer Reserved Matters. Any such delegation by the Issuer under this Clause shall not in any way relieve the Issuer from its obligations under this Agreement for which it shall continue to be liable as if no such delegation had taken place.

4. RIGHTS AND OBLIGATIONS OF THE AUTHORISED PARTICIPANT

- 4.1 The Authorised Participant, in respect of the Selected Series, will comply with the trading rules applicable to the Selected Series as defined by the Specified Exchange as well as any instructions given by Specified Exchange and to comply with any applicable laws and regulations.
- 4.2 The Authorised Participant undertakes to comply with the procedures for creation and redemption of the Selected Series as agreed between parties in writing from time to time.
- 4.3 The Authorised Participant agrees that it will comply with the selling restrictions set out in the Base Prospectus and will, to the best of its knowledge, comply with all relevant laws, regulations and directives in each jurisdiction in which it purchases, offers, sells or delivers ETP Securities or has in its possession or distributes the Base Prospectus, the Final Terms and/or any other offering or marketing material relating

to the relevant Series of ETP Securities; provided however that it will not be responsible for the compliance with applicable restrictions on offer, sales and deliveries by the counterparties with which it deals.

- 4.4 For the avoidance of doubt, the Authorised Participant will not itself participate in the receipt or delivery of cryptoassets, instead any obligations upon the Authorised Participant pursuant to this Agreement with respect to the receipt or delivery of cryptoassets and/or digital assets shall be delegated by the Authorised Participant to the AP Affiliate.

5. CREATION AND REDEMPTION

- 5.1 The Issuer hereby allows the Authorised Participant to create and redeem the Selected Series in accordance with the procedures for creation and redemption of ETPs as set out by the Issuer.
- 5.2 The Issuer shall allow the Authorised Participant to create and redeem the Selected Series in accordance with the minimum creation and redemption sizes (in number of ETPs) and for the fees as notified by the Issuer to the Authorised Participant in writing. The Issuer shall, at any time, have the discretion to waive or reduce such minimum creation and redemption sizes or fees on giving notice to the Authorised Participant or to increase them by giving notice to the Authorised Participant.
- 5.3 If after termination of this Agreement, regardless of the reason for termination, the Authorised Participant holds remaining inventory in the Selected Series in an amount below the minimum redemption size, it shall have the right to redeem such remaining ETPs in accordance with the Optional Redemption provisions of the Conditions.

6. COOPERATION BETWEEN THE PARTIES

- 6.1 The Parties agree that the performance of this Agreement shall require active cooperation between the Parties on a regular basis.
- 6.2 Accordingly, the Parties shall each appoint a contact person. Contact details of each such person are specified in Schedule II or as otherwise agreed in writing between the Parties.
- 6.3 Should any issue arise during the performance of this Agreement, that in the opinion of a Party could jeopardize the execution of one Party's duties, the Party that is aware of such problem shall immediately notify the other Party of that issue, and both Parties shall act in good faith so as to find and implement the most appropriate solution.
- 6.4 Nothing in this Agreement shall constitute or be deemed to constitute a partnership, joint venture or similar relationship between the Parties and/or any other person nor shall it constitute, or be deemed to constitute, any Party the agent of the other Party for any purpose.
- 6.5 The Issuer acknowledges that the Authorised Participant is a full service proprietary trading firm and nothing in this Agreement will prevent it from carrying on its ordinary course of business or acting in a similar capacity for other entities. The Issuer acknowledges and agrees that certain of the Authorised Participant's activities may give rise to a conflict of interests with the Issuer. The Authorised Participant maintains and operates organisational and administrative arrangements in order to prevent conflicts of interest from arising or to manage them effectively.

6.6 The Issuer is entitled to engage other entities as authorised participants for the purposes of subscribing for the Selected Series.

7 REPRESENTATIONS

7.1 Each Party represents and warrants to the other Party that:

- (i) it is validly existing, duly empowered and authorised to execute and deliver this Agreement, and to perform its obligations hereunder and has taken all necessary action to authorise such execution, delivery and performance;
- (ii) this Agreement is binding upon it and enforceable in accordance with its terms except insofar as enforcement may be limited by bankruptcy, insolvency or other laws relating to or affecting enforcement of creditors' rights or general principles of equity;
- (iii) it will engage in this Agreement as a principal;
- (iv) the person(s) signing this Agreement is (are) duly authorised to do so;
- (v) it has obtained all authorisations of any corporate, governmental or regulatory body required in connection with this Agreement and such authorisations are in full force and effect; and
- (vi) the execution, delivery and performance of this Agreement will not violate any law, ordinance, charter, by-law or rule applicable to it or any agreement by which it is bound or by which any of its assets are affected.

7.2 The Authorised Participant represents that the following information is true and accurate in all material respects as at the date and time such information is provided to the Issuer:

- (i) any information which the Authorised Participant may provide to the Issuer for inclusion in the Base Prospectus, any supplement or listing particulars by way of disclosure with respect to the Authorised Participant in its capacity as a party to this Agreement; and
- (ii) any information which the Authorised Participant may provide to the Issuer with respect to the Authorised Participant in its capacity as a party to this Authorised Participant Agreement for inclusion in any disclosure document.

7.3 The Authorised Participant represents and warrants to the Issuer that it has received and reviewed a copy of the Base Prospectus and acknowledges the investment warnings including, without limitation, those set out in the section headed "Jersey Regulatory Notices". Furthermore, the Authorised Participant represents and warrants that it has received and reviewed a copy of the Conditions governing the Selected Series and agrees to comply with the procedures set out in the Conditions in relation to the operation of the Selected Series. In the event of any conflict between the Conditions and this Agreement, the Conditions shall prevail.

8. TERM AND TERMINATION

8.1 This Agreement shall take effect as of the date of signing and the initial term shall be two (2) years, after which the Agreement is automatically renewed for periods of one (1) year unless terminated upon a two (2) months' prior written notice.

- 8.2 Either Party may terminate this Agreement via e-mail to the other Party with immediate effect:
- (i) if the other Party is in material breach of any of its obligations under this Agreement and has failed to remedy such breach without undue delay following of receipt of a notification specifying such breach and requiring its remedy;
 - (ii) in the event any of the representations of Clause 7 are or become incorrect in any material respect;
 - (iii) in case the other Party is declared insolvent, bankrupt or is liquidated or in case the other Party has a receiver, administrative receiver, bankruptcy administrator or any other remedial step imposed under the governing laws of the country, state or province of the jurisdiction in which the other Party is located, appointed over any part of its undertaking or assets or shall pass a resolution for winding-up (otherwise than for the purpose of a bona fide scheme of solvent amalgamation or reconstruction) or a court of competent jurisdiction shall make an order to that effect or if the other Party shall enter into any voluntary arrangements with its creditors or any other form of insolvency;
 - (iv) if it has reasonable grounds to believe that the other Party will not be able to perform its obligations hereunder in any material respect, and the other Party has not provided the first Party with reasonable assurance in writing that it will perform its obligations without undue delay following of notice by the first Party; or
 - (v) if it is subject to any change or effect that is materially adverse to its business, financial condition, assets, properties, operations or results of operations of it together with its subsidiaries taken as one enterprise, which change or effect would make it unreasonable for a professional market participant to continue performance of this Agreement.
- 8.3 This Agreement may be partially terminated in respect of certain Selected Series by the Authorised Participant forthwith by notice via e-mail if the Issuer ceases to be authorised by a Specified Exchange to list such Selected Series.
- 8.4 Upon termination in accordance with this Clause 8, the rights and obligations of the Parties under this Agreement shall terminate, except those as set out in Clauses 11, 13, 16, 17 and 18.
- 8.5 Upon termination of this Agreement, the Issuer shall as soon as reasonably practicable remove any reference to the Authorised Participant from the Base Prospectus and any related documentation, and the Issuer shall promptly update any related website to remove any identification of the Authorised Participant as an authorised participant of the Selected Series.

9. ASSIGNMENT AND ACKNOWLEDGEMENT OF SECURITY

- 9.1 Subject to Clause 9.2, the Parties may not assign or transfer, or purport to assign or transfer, any rights or obligations under this Agreement without the prior written consent of the other Party.
- 9.2 The Authorised Participant acknowledges that, notwithstanding any provisions to the contrary in this Agreement, the Issuer has granted a security interest over the benefit

of this Agreement and the Secured Property held hereunder and under this Agreement (in each case, as it separately applies to each Series) to the Trustee as security for the relevant Secured Obligations on the terms set out in the Trust Deed relating to such Series (including by way of first fixed charge in favour of the Trustee) and the Authorised Participant confirms that, until such time as the Trustee notifies the Authorised Participant in writing that a particular Secured Property of the relevant Series of ETP Securities is no longer subject to such assignment or charge, the Authorised Participant will hold such Secured Property to the order of, or where the Security constituted by the Trust Deed has become enforceable in accordance with the Conditions of the ETP Securities for the benefit of the Trustee.

- 9.3 The Authorised Participant further acknowledges and agrees that only the Trustee may enforce the Security over the Secured Property in respect of a relevant Series of ETP Securities in accordance with, and subject to the terms of, the relevant Trust Deed.

10. WAIVER

- 10.1 No waiver, modification or amendment of any of the terms and conditions under this Agreement shall be valid or binding unless set forth in a written instrument signed by duly authorised officers of both Parties.
- 10.2 The delay or failure by any Party to insist, in any one or more instances, upon strict performance of any of the terms of this Agreement or to exercise any right or privilege herein conferred shall not be construed as a waiver of any such term, condition, right or privilege, but the same shall continue in full force and effect.
- 10.3 Rights and remedies contained in this Agreement are cumulative and are not exclusive of any rights or remedies provided by law.

11. CONFIDENTIALITY

- 11.1 Each Party shall treat as confidential and shall not disclose or transmit to any third parties except, as required, to the Specified Exchange, the daily portfolio composition files referred to in Clause 3.3 under (i), or any documentation or other materials received from either Party in connection with this Agreement that can reasonably be construed as confidential whether marked as 'Confidential' or otherwise (collectively, the "**Confidential Information**"). Confidential Information shall not include (A) any information that is available to the public or to the receiving Party hereunder from sources other than the providing Party (provided that such source is not subject to a confidentiality agreement with regard to such information), (B) any information that becomes public other than by a breach of any confidentiality provision owing to the disclosing Party or (C) any information that is independently developed by the receiving Party without use of or reference to Confidential information from the providing Party.
- 11.2 Notwithstanding the foregoing, either Party may disclose Confidential Information to (i) its affiliates, directors, officers, employees, service providers or professional advisers on a "need to know" basis only for the purposes of this Agreement or (ii) where required or requested by any regulatory agency or court of competent jurisdiction.

12. DATA PROTECTION

Each Party undertakes to comply with all obligations applicable to it pursuant to the EU Data Protection Directive, the Data Protection (Jersey) Law 2018 (each as amended from time to time) and the implementing laws, and to provide or to make available the other Party, its employees, directors and officers, with its own privacy policy.

13. LIABILITY

- 13.1 The Authorised Participant accepts responsibility for and shall indemnify and hold harmless the Issuer against all direct and reasonable costs, losses, claims and expenses (“**Losses**”) suffered or incurred by the Issuer as a result of the Authorised Participant’s gross negligence, fraud or wilful default or material breach of the terms of this Agreement.
- 13.2 The Issuer accepts responsibility for and shall indemnify and hold harmless the Authorised Participant against all direct Losses suffered or incurred by the Authorised Participant as a result of the Issuer’s gross negligence, fraud or wilful default or material breach of the terms of this Agreement, or the alleged material misstatement, omission or other disclosure deficiency in the Base Prospectus (or equivalent).
- 13.3 Notwithstanding anything to the contrary contained in this Agreement:
- (i) neither of the Parties shall be liable for any indirect, consequential or punitive losses (including loss of profit and reputation); and
 - (ii) neither of the Parties shall be obliged to indemnify any other Party for Losses which result from another Party’s gross negligence, fraud, wilful default or material breach.
- 13.4 Neither the Issuer, nor the Authorised Participant shall in any case admit any claim, procedure or suit from a third party (the “**Claim**”) which could give rise to Losses or make any compromise, settlement or carry out any other form of negotiation in relation to such Claim without the prior written consent of the other Party (irrespective of whether or not the Issuer or the Authorised Participant is or may become a Party to the relevant Claim), save for settlements pursuant to which the other Party is irrevocably cleared of any liability relating to the relevant Claim.

14. NOTICE

All notices, consents, waivers and other communications under this Agreement (“**Notices**”) must be in writing in the English language and delivered by hand, e-mail or sent by registered mail or courier to the following addresses:

Issuer Address: 2nd Floor, Gaspé House, 66-72 Esplanade, St. Helier, JE1 1GH, Jersey

Att.: Tracy Grant
Email: tgrant@leverageshares.com

The Authorised Participant

Address: Virtu Financial, Ropemaker Place, 25 Ropemaker Street, EC2Y 9LY London

Att.: Victoria Stone
Email: compliance-eu@virtu.com

The Arranger

Address: 116 Mount Prospect Avenue, Clontarf, Dublin 3, Ireland

Att; Neil Fleming

15 SEVERABILITY

Should any provision of this Agreement, or any provision incorporated into this Agreement in the future, be or become illegal, invalid or unenforceable under the Laws of any jurisdiction, the legality, validity or enforceability in that jurisdiction of the other provisions of this Agreement shall not be affected thereby. The invalid or unenforceable provision shall be deemed to be substituted by a suitable and equitable provision which, to the extent legally permissible, comes as close as possible to the intent and purpose of the invalid or unenforceable provision.

16. INTELLECTUAL PROPERTY

The Issuer and the Authorised Participant each acknowledges for the benefit of the other that:

- (i) no provision of this Agreement grants either Party any rights, except as contained herein, in any intellectual property belonging to or developed by any of the Parties; and
- (ii) this Agreement does not constitute a licence in respect of any such intellectual property.

17. LIMITED RECOURSE AND NON PETITION

17.1 Limited recourse

Each Party to this Agreement acknowledges and agrees that, in respect of any claim against the Issuer in connection with any relevant Selected Series or otherwise (whether arising under this Authorised Participant Agreement, the general law or otherwise), it shall only have recourse in the case of any claim whether secured or unsecured to the Secured Property in respect of the relevant Selected Series, subject always to the Security constituted by the relevant Trust Deed and not to any other assets of the Issuer. Any unsecured claim by a Party to this Agreement and any claims against the Issuer of any other unsecured creditors of the Issuer who have agreed to limit their recourse in respect of such claim to such Secured Property on the same terms (*mutatis mutandis*) as this Clause 17.1 shall be reduced *pro rata* so that the total value of all unsecured claims against the Issuer in respect of the relevant Selected Series shall not exceed the aggregate value of such Secured Property after meeting claims secured thereon and the claims of any other creditors of the Issuer who have not agreed to limit their recourse to the specified assets of the Issuer. If, following realisation in full of the Secured Property (whether by way of liquidation or enforcement) and application of available cash sums as provided in the Conditions and this Clause 17, any outstanding claim against the Issuer whether secured or unsecured remains unpaid, then such outstanding claim shall be extinguished and no debt shall be owed by the Issuer in respect thereof. Following extinguishment in accordance with this Clause 17, none of the Parties to this Agreement, or any other person acting on behalf of any of them shall be entitled to take any further steps against the Issuer or any of its officers, shareholders, corporate service providers or directors to recover any further sum in respect of the extinguished claim and no debt shall be owed to any such persons by the Issuer in respect of such further sum.

17.2 **Non-Petition**

None of the Parties to this Agreement or any person acting on behalf of any of them any time bring, institute, or join with any other person in bringing, instituting or joining, insolvency, administration, bankruptcy, winding-up, examinership or any other similar proceedings (whether court-based or otherwise) in relation to the Issuer or any of its assets, and none of them shall have any claim arising with respect to the assets and/or property attributable to any other securities issued by the Issuer (save for any further securities which form a single Series with the relevant Selected Series).

17.3 **Survival**

The provisions of this Clause 17 shall survive notwithstanding any redemption of any relevant Selected Series or the termination or expiration of this Authorised Participant Agreement.

17.4 **Enforcement**

The Authorised Participant acknowledges and agrees that only the Trustee may enforce the Security over the Secured Property in respect of a Selected Series in accordance with, and subject to the terms of, the relevant Trust Deed.


18. **APPLICABLE LAW AND JURISDICTION**

- 18.1 In the event of an issue between the Parties in connection with this Agreement, the Parties hereby undertake to actively co-operate in good faith to find an amicable settlement to the dispute.
- 18.2 This Agreement and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with the laws of Ireland, and shall be subject to the exclusive jurisdiction of courts of Ireland..
- 18.3 For the purpose of this Agreement, including for the serving of any litigation documents in connection with this Agreement, the Authorised Participant elects to have its domicile at the addresses referred to in Clause 14.
- 18.4 The Issuer hereby irrevocably appoints Boru Capital Limited of 4 Arran Square, Aaron Quay, Dublin 7, D07 CTX4 to receive service of process on its behalf as its authorised agent for service of process in Ireland but for no other purpose.

- signature page to follow -

FOR AND ON BEHALF OF:

L S Limited

DocuSigned by:

65B20118860B466...

Name: Suzanne Howe

Title: Director

Date: 13/3/2025 | 21:50 GMT

Virtu Financial Ireland Limited

Name:

Title:

Date:

FOR AND ON BEHALF OF:

L S Limited

Name:
Title:
Date:

Virtu Financial Ireland Limited

 M: _____

Name: Michael Nestor
Title: Director
Date: 13 Mar 2025



Name: David Marmion
Title: Head of Finance
Date: 14 Mar 2025

FOR AND ON BEHALF OF:

Leverage Shares Management Company Limited

Neil Fleming

Name: NEIL FLEMING

Title: Director

Date: 14 March 2025

Schedule I – Selected Series

Name of Series of ETP Securities	ISIN
Leverage Shares 3x Long Bitcoin (BTC) ETP	
Leverage Shares -3x Short Bitcoin (BTC) ETP	

Schedule II - CONTACT PERSONS

1. Contact persons for the Issuer:

General: Pawel Uchman, Head of Capital Markets, puchman@leverageshares.com

Legal: Tracy Grant, General Counsel, tgrant@leverageshares.com

2. Contact persons for the Authorised Participant:

General: James Carberry, Gearoid Wrixon, jcarberry@virtu.com , gwrixon@virtu.com

Legal: Victoria Stone, vstone@virtu.com , compliance-eu@virtu.com

Administration: James Carberry, Gearoid Wrixon, jcarberry@virtu.com , gwrixon@virtu.com